

# success story



“If you are looking for pure honest advice along with superior customer service and quality, then I would highly recommend Neil and his team. I doubt you will find anyone better.”

Quentin & Emma Van Heerden

## Quentin & Emma Van Heerden

Referred to PFG by an existing client, Quentin & Emma came to us to refinance their current lending to support their personal and business goals.

## The low-down

- Focused on reducing their loans as quickly as possible, save thousands of dollars in interest and being mortgage-free earlier on in life.
- Looking at expanding their property investment opportunities so they have a more secure future.
- Wanted to structure the loans in such a way that it was saving them money.

## Paybacks

- \$3,000 cash contribution.
- \$xxxxx interest rate savings (estimate per annum) ~ not just standard bank rates.
- Loans that are easy to manage and structured correctly for earlier repayment and tax benefit.
- Having an adviser that has the expertise and knowledge to get them where they want to be not just at the first meeting, but every year!



## About Professional Financial Group

Professional Financial Group (PFG) are independent mortgage and business banking advisers. We also offer a life planning service to help our clients focus and achieve medium to long term life and financial goals. With more than 13 years' experience, PFG has helped many customers create their ultimate lifestyle through informed decisions and 'real', uncomplicated advice.

We appreciate that our clients are busy people, strong on ideas but short on time. With literally hundreds of lenders and products to choose from, people just don't have the desire, energy or resource to research them all. That's where our professional service comes in! We get the loan that best suits your needs, budget and lifestyle.

Real People ◎ Professional Advice ◎ Plain English



① Contact us for more information:

- ⌚ +64 9 919 360
- 💻 [info@pfgroup.co.nz](mailto:info@pfgroup.co.nz)
- 🌐 [www.pfgroup.co.nz](http://www.pfgroup.co.nz)
- FACEBOOK [www.facebook.com/ProfessionalGroup](https://www.facebook.com/ProfessionalGroup)

Level 1, The Promenade Building  
1 Ara-Tai Drive  
Half Moon Bay Marina  
Auckland 2144